



# A Customer Experience Audit for Your Fitness Business



# Do you offer an exceptional customer experience?

Use this audit to find out.

The customer experience includes every potential touchpoint a customer has with your studio or gym. In other words, it's a holistic view of your fitness business—and it's extremely important.

An exceptional experience is what keeps clients coming back. It's also what sets your fitness business apart from the rest.

The key to an excellent customer experience? Consistency.

Whether customers are scrolling through your social media, checking out at your front desk, or looking at your schedule online, the experience you provide should be consistent, branded, and seamless.

This audit outlines the four customer experience components—awareness, conversion, loyalty, and advocacy—to determine where your business excels and where there's room to improve.

# Awareness

How do customers find more information about your business?

## Website

Yes Not yet

Is your website branding consistent with all of your other customer touchpoints (e.g., signage, social channels, etc.)?

Can customers review your schedule and classes online?

Does your website have a prominent call-to-action (CTA) to purchase your introductory offer?

Is your website mobile-responsive?

Is your website optimized for search so customers can find you?

Does your website feature staff names, bios, and photos so clients can get to know your team and feel more comfortable booking?

Ready to improve your website?

[Read the section](#)

## Social media

Yes Not yet

Is your social media presence consistent across all channels and with your brand?

Do you post and engage (respond to comments/messages) regularly on Facebook, Instagram, and/or Twitter?

Does each of your social media profiles include up-to-date business details, i.e., a branded profile picture, completed about sections, phone number, and address?

Do you encourage your instructors to share their classes with their own social networks?

Want to up your social media game?

[Read the section](#)

## Review sites

Yes Not yet

Have you claimed and optimized your review profiles (Google My Business, Yelp, etc.)?

Do you respond within 24-48 hours to ALL reviews, both positive and negative?

Need to optimize your review sites?

[Read the section](#)

## Mindbody app

Yes Not yet

Are you listed on the Mindbody app?

Is your Mindbody app listing optimized with your business address, location and photos, keywords, etc.?

Ready to get on the app?

[Read the section](#)

# Conversion

Do you keep your classes full and your customers happy with seamless booking, in-person, and virtual experiences?

## Online Booking

Yes Not yet

Can customers find, book, and pay for classes on your website?

Can customers find and purchase membership contracts on your website?

Do you have a branded app to reinforce your brand experience and make it easier for clients to book classes?

Ready to optimize your online booking?

[Read the section](#)

## Front desk

Yes Not yet

Does your front-desk staff greet and provide a personalized experience for every customer walking through the door?

Do you have a documented process for your front desk to ensure that your in-studio experience is consistent?

Do you have a seamless intake and waiver process for clients attending their first class?

Does your front-desk staff anticipate the client's needs (offer a water bottle or towel, a studio tour, locker, etc.)?

Is your front-desk staff proficient in your fitness studio software so they can respond quickly to inquiries?

Does your front desk have a way to convert missed calls into paying clients?

Want to revamp your front desk?

[Read the section](#)

Do clients have a seamless check-in experience, or are they waiting in lines at your front desk before class?

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### In-person experience

Yes Not yet

Do you provide members with personalized workouts?

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Do you use in-studio gamification that allows members to track their results in real-time?

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Do you facilitate community with in-studio challenges and friendly competition?

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### Virtual experience

Yes Not yet

Do you offer video-on-demand (VOD) and/or live streaming offerings?

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Does your virtual experience align with what you offer in person?

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Is your video platform integrated so clients can log in as usual and book from your schedule?

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Does your platform automatically send live stream links and check in live attendees?

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Can you easily record live streamed classes and automatically upload to your on-demand library?

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### Checkout

Yes Not yet

Can your staff process payments quickly and on a mobile device?

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Can your staff easily store contracts and receipts and send them to clients electronically?

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Do you have an all-in-one point-of-sale (POS) system?

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Is your software and payments processor PCI Level 1 Certified?

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Looking to take your in-person experience to the next level?

[Read the section](#)

Want to enhance your virtual offerings?

[Read the section](#)

Need to upgrade your checkout experience?

[Read the section](#)

# Loyalty

How do you engage your customers and keep them coming back?

## Email and text message marketing

Yes Not yet

Do you have segmented lists and campaigns customized to different types of clients?

Have you set up automated email campaigns for:

- New clients?
- Clients who've purchased your intro offer but nothing else?
- Clients who haven't visited in 30 days? 60 days?

Do you stay engaged with clients by regularly sending newsletters with upcoming events, fitness and nutrition tips, etc.

Are your emails customized with your logo, brand colors, and brand voice?

## Rewards

Yes Not yet

Do you incentivize membership and other purchases?

Do you have a system set up to reward and say thank you to loyal clients?

Want to engage customers with email and text?

[Read the section](#)

Looking to reward your clients for their loyalty?

[Read the section](#)

# Advocacy

Do you turn your clients into brand ambassadors?

## Reviews and referrals

Yes Not yet

Do you regularly encourage existing clients to leave reviews?

Do you reward clients for referring friends and bringing guests with a referral system?

Want to boost reviews and referrals?

[Read the section](#)

# Dig Deeper: Awareness

## Your website

When well-designed and optimized, your website represents your brand and helps visitors feel confident in your services.

Your website should have a consistent feel to all other customer touchpoints, including printed collateral, emails, social media, and your physical space. It should also highlight your schedule, pricing, and any introductory offer(s) you have. With Mindbody's fitness software, clients can view your schedule and book and pay for classes—without ever leaving your branded site.

Your website should be mobile-responsive, meaning the layout of your site is designed to adapt to whatever screen it's displayed on. With [70% of internet traffic coming from mobile devices](#), it's a fair assumption that most customers are looking at your website, and want to book your services, on their phones or tablets.

Your website is also where prospective customers find out about your business. Are you doing everything you can to help them find yours? With proper search engine optimization (SEO), your website will appear higher in results for relevant searches. [Download our checklist](#) to learn how to optimize your fitness studio's website for search engines.

**For more website tips, check out our guide on [How to Update the Website for Your Fitness Business](#).**

## Social media

Social media platforms like Facebook, Instagram, Twitter, and even TikTok help businesses like yours reach and engage with both prospective and existing customers.

Like your website, your social media profiles should be consistent with the rest of your customer touchpoints. Make sure you give customers a genuine and consistent sense of your brand with every post, story, comment, and message.

Regular engagement (posting valuable content and responding to comments/messages promptly) helps prospective customers get to know your brand. Don't be afraid to provide the same information across multiple platforms but be sure to adapt the content to fit each platform and its audience (a video on Instagram, an article on Twitter, etc.).

Customers also look at your social media for business details. Give them what they're looking for. On Facebook, for example, this includes:

- Branded profile picture and cover photo
- Professional photos of your space

Your instructors have their own personal networks on social media. Encourage them to broadcast their upcoming classes with posts, direct messages, or even emails. Mindbody's [social sharing feature](#) allows you to quickly create and share links directly from the Mindbody business app.

**Are you using social media effectively to grow your business? Download our guide to refine your [social media strategy](#).**

## Review sites

Prospective customers are looking at your review profiles to learn more about your business. Give them the details they're looking for: Fill in your business name, address, phone number, website, and description.

Your customers are interested in what others are saying about your business. They're also interested in what you say back. How and when you respond to your reviews is just as important as the reviews themselves. Always respond to reviews within 24-48 hours and never delete a negative review. Instead, respond promptly and politely, offer a solution, and provide an offline point of contact.

**See how you can encourage glowing reviews with [Mindbody's Marketing Suite](#).**

## Mindbody app

The Mindbody app brings new customers to your door. It attracts consumers who are searching for businesses like yours. Make a good first impression by adding your business address, business/location description, location photos, staff photos and bios, and keywords. [Download our checklist for three simple steps to increase the strength of your Mindbody app listing](#).

Learn more about the [Mindbody app](#).

# Dig Deeper: Conversion

## Online booking

Keep your clients coming back with an effortless online booking experience. Your schedule should be easily accessible from anywhere and up to date. Mindbody's fitness software allow you to integrate your schedule and accept online payments from your website. Let your clients view your schedule, book classes and appointments, and pay for them as well as autopay memberships and gift cards on desktop and mobile—without ever leaving your branded site.

Customers want to check your schedule and find, book, and pay for classes whenever they want, wherever they are. With a [branded app](#), you can stay connected with your customers and give them more access to your business.

## Front desk

The customer experience at your front desk is one of the most important customer touchpoints. In fact, it can make or break how customers feel about your entire brand.

Hiring the right people for your front desk, and training them well, is important. A documented training process and operations manual reiterates your core values and outlines the day-to-day processes and policies employees need to know. Check out our [Complete Guide to Staffing](#) and [Staffing Template for Fitness Businesses](#) to refine yours.

At your front desk, staff should consistently provide a personalized experience that aligns with your brand. They should:

- Greet every customer by name or introduce themselves
- Answer questions warmly
- Anticipate the client's needs before they do (offer a water bottle or towel, a studio tour, locker, etc.)
- Process transactions and resolve customer requests through your fitness studio software with ease

Your front-desk staff can easily learn how to welcome new clients, work with schedules, and collect payments within the software through Mindbody's free [software certifications](#).

An efficient check-in at your front desk is also important. Avoid lines that delay classes and frustrate clients. [Mindbody's Class Check-in app](#) turns the rush before class into a simple tap. Front-desk staff can focus on ringing transactions and interacting with clients. Your instructors can prep for classes with time to spare.

Even the most trained, organized, and effective front-desk staff can use assistance when things get busy and when calls are missed (Did you know that 62% of calls to small businesses go unanswered?). Using artificial intelligence (or AI), your front-desk staff can focus on interacting with the customers in front of them, rather than worrying about missed calls—and lost revenue for your business. What is artificial intelligence? In the case of [Messenger<sup>\[ai\]</sup>](#) it's an AI assistant who captures and responds 24/7 to all missed phone calls via automated and instant text responses. Your AI assistant can view staff schedules, book appointments, and even take payments. Messenger[ai] can also answer customer questions, forwarding to live chat with your staff when necessary. Less time taking calls and answering frequently asked questions means taking better care of your clients.

## In-person experience

Regardless of your class size, clients want a personalized experience. Your staff should have the tools to know your clients, push them towards their goals, and teach them proper technique.

With Visual Workout Builder by [FitMetrix](#), members can easily follow the workout on your screens. This allows instructors to focus on your members, and their form, rather than the workout plan.

**Clients stay motivated** and continue to come back when they see their results. Make it easy for them to measure their performance in real-time. With **FitMetrix**, leaderboards motivate members to work their hardest and enable individual or team challenges within your community. Plus, clients automatically receive a summary of their results via email, your website, or branded app.

Ready to upgrade your in-person experience with new tech or equipment? **Mindbody Capital offers flexible funding with no interest, collateral, or credit checks—as quickly as the next day.**

## Virtual experience

Your virtual experience should be just as seamless as what you offer in-person.

To be successful, you need a software that's reliable, easy-to-use (for both staff and clients), and integrated. With Mindbody's **Virtual Wellness Platform** it's simple to offer virtual services effectively and efficiently. Built specifically for the wellness industry, the virtual wellness platform offers all the features you need to be successful, including a pay wall (so only those who pay for classes can attend), email automation (to provide access to clients without extra work on your end), and automatic uploads (to give members access to authentic content anytime they want). Plus, the feature doesn't require any new passwords or third-party apps for staff or clients to log in, pay for, and enjoy virtual workouts.

**Check out our [step-by-step guide to bringing video into your fitness business.](#)**

## Checkout

You might be at your front desk, you might not. You should be able to accept payments through your software and/or a mobile device. With the business app, your payment processing is integrated with the software so it's easy to accept payments and complete sales wherever your day takes you.

Keeping records of your transactions is key. Payment and contract details should be kept on file for easy reference. You can go paperless with digital contracts/memberships and receipts with the business app.

As a Mindbody customer, you'll have access to mobile **POS options** loaded with your business app. You can speed up every transaction, and take all forms of payment, including Apple Pay, Google Pay, and Samsung Pay. Capture digital signatures for contracts/memberships, waivers, and receipts, and print or email receipts, too.

Your customer's credit card information should be your top priority. With Mindbody, all credit card data is stored at PCI Level I standard data security (the highest standard out there), so you can rest assured that it's safe.

**Learn more about the business app and payments for [fitness businesses.](#)**

# Dig Deeper: Loyalty

## Email and text message marketing

Set up automatic email and text campaigns that trigger for the right clients at the right time with [Marketing Suite](#).

Marketing Suite's robust automation helps to convert first visits, win back lost customers, and keep customers engaged based on criteria and segmented lists you create. Plus, you can set it and forget it, which means no ongoing work for you and your team.

Automated campaigns help nurture prospects and clients, regardless of where they are in their journey. Whether you're looking to convert new visitors to members or encourage referrals from loyal customers, automated email and text campaigns send the right message at the right time.

Consistent email newsletters can be one of the most effective ways to promote a new service or retail product, showcase your expertise, and maintain relationships with your clients. Marketing Suite fully integrates with your software so sending to your entire customer list is a breeze.

Remember: Each customer touchpoint should represent your brand. With [Marketing Suite](#), you'll have access to customized email templates. That way, you can create campaigns that align with the brand your customers love.

Check out our [email marketing guide](#) to learn more best practices.

## Rewards

Loyal clients are essential to the success of your business. Are you expressing your gratitude to them? Take the time to call your most loyal clients, send handwritten thank you cards, or host a client appreciation event to say thank you.

With Nift, you can go above and beyond by regularly (and automatically) sending your clients gift cards they'll love—at no cost to you. Seriously.

When clients take actions like attending a class or renewing a membership, they'll receive an e-gift card in their inbox. Gift cards can be used towards healthy snacks, clothes, supplements, and more.

Learn more about the [Nift Mindbody partnership](#).

# Dig Deeper: Advocacy

## Reviews

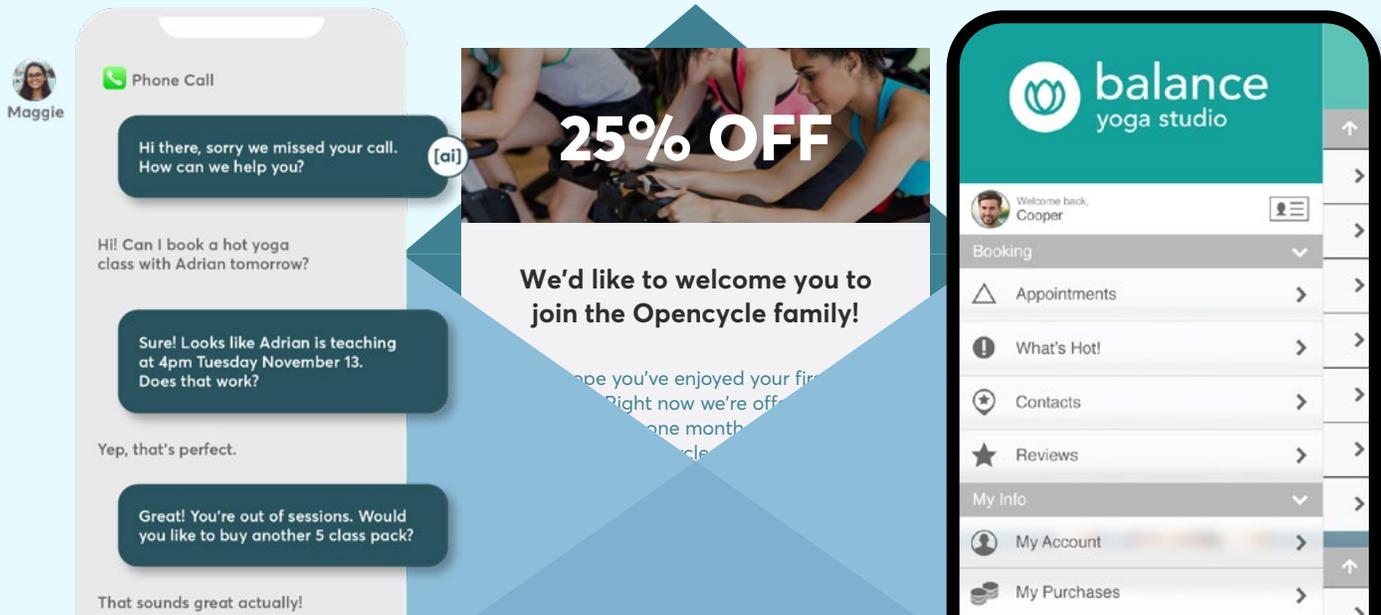
As you know, reviews are important. That's why you should regularly encourage your best customers to share positive feedback. Use [Marketing Suite](#) to automatically prompt your members to leave a review on your website, Facebook, Google, and other review sites.

## Referrals

The most effective form of marketing is word-of-mouth. In fact, [92% of customers rely on recommendations from friends and family](#). A referral program can help increase your clientele and meet your revenue goals, and show members your appreciation.

Once you've defined your incentives (discounts on memberships, free classes or apparel, etc.) tell your clients about the program with email marketing, social media, and signage in your facility.

With the [retention tools](#) in Marketing Suite, you can automate the process and convert happy clients into advocates with rewards for referring friends and family.



# By now, you've seen where your business thrives and where you can provide an even better experience.

Remember—as you upgrade the customer touchpoints that need work, or confirm best practices where you're doing great—that consistency is key.

Customers should know they'll get the same high-quality service online that they would from your front desk staff. And, they should recognize your website, social media, and studio or gym as one, cohesive brand.

When all the elements work together, your business will be easy for customers to promote to their family, friends, and networks. You've got this—and we're here to help.

[Schedule a consultation to learn more.](#)